



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

WELCOME TO ALL

Financial Assistance Program Application

THE ESSENCE OF THE Y

Welcome to the Downtown Oakland YMCA. The Y is committed to ensuring that everyone has the opportunity to learn, grow, and thrive. To help, the Downtown Oakland YMCA provides financial assistance for those who may not be able to afford the full cost of programs and services. By offering a financial assistance program, Y programs can be accessible to individuals and families at all income levels without maintaining a fee structure that is artificially low or that compromises program quality.

EVERYONE IS WELCOME

The Downtown Oakland YMCA welcomes all who wish to participate. Through our Financial Assistance Program, we provide assistance to youth, adults and families based on individual needs and circumstances. All this is made possible through the hard work and generosity of our volunteer fundraisers and donors.

COMMITTED TO OUR COMMUNITY

Determining assistance amounts is handled by the Downtown Oakland YMCA through an application process. Every Y member receives the same membership benefits, regardless of whether or not they receive assistance. Downtown Oakland YMCA members can feel confident knowing that they are a part of an organization that cares greatly for the well-being of all people, and is committed to youth development, healthy living and social responsibility.

Our Financial Assistance Program **reduces dues**; it does not eliminate them.

Membership dues are subject to **change when you reapply**.

If you do not reapply at the time requested, **your membership will continue without financial assistance** and regular membership rates will be charged.

This application is for **membership to the Downtown Oakland YMCA** and does not apply to Bay Area memberships or other YMCA Associations.

Please contact our front desk for information about financial assistance for other Y programs at 510 451 9622.





Financial Assistance Payment Options

If you are approved for the Financial Assistance Program at the Downtown Oakland YMCA, you may pay for your membership in one of four ways:

1. 3 months at a time
2. 6 months at a time
3. 1 year at a time or
4. Monthly draft

Monthly membership dues are electronically drafted to a checking account, savings account or a credit card. We accept MasterCard, Visa, Discover or American Express. Sorry, we do not take debit or pre-paid credit cards for payment plans. To use a checking or savings account, please present a voided check or bank document with printed routing and account numbers, and the name and address of the account holder. Quarterly, semi-annual and annual memberships can be paid by cash, check, credit or debit card.

If you'd like to pay for your membership dues by monthly draft and you do not have a bank account please consider applying for an account with our partner One PacificCoast Bank, FSB a Community Development Financial Institution in Downtown Oakland.

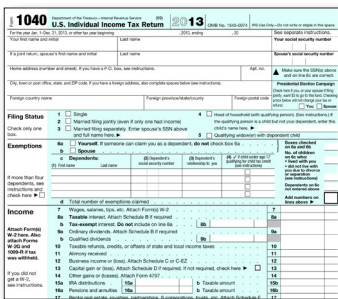
For more information about opening a new account please contact:

One PacificCoast Bank
 New Accounts Representative
 1438 Webster Street
 Oakland, CA 94612
 510 550 8400 | opcb.com

What kind of documents do I need to provide for Financial Assistance?

These are the 4 acceptable options for income verification. (Additional proof of dependency is required for minors under 18.)

1. A copy of your current federal tax return (1040, 1040A, or 1040EZ):



A copy of your current federal tax return, signed and dated with Adjusted Gross Income (1040 line 37, 1040A line 21, or 1040EZ line 4).

If you do not file taxes, choose one of these other options:

- 2. Pay Stubs:** One month's worth of pay stubs from all current employers, or a letter(s) on company letterhead stating your gross monthly income (gross income is your income before taxes and benefits are taken out).
- 3. Government Assistance Letter:** A recent SSI or other government assistance disbursement voucher or award letter showing how much monthly income you receive.
- 4. Full-Time Student:** If you are a student, proof of current full-time enrollment and additional proof of income.

WHAT TO EXPECT NEXT:

- Please allow approximately two weeks for processing.
- You will receive a letter of approval or denial mailed to the address listed on your application.
- If you receive an approval notice, please bring the approval sheet, application, and all documents originally submitted in to the Downtown Oakland YMCA to start or continue your Financial Assistance membership.
- If you receive a denial notice, please read all instructions carefully and resubmit your application with the missing information.



Financial Assistance Application

Please complete the entire form, sign, date it, and submit to the Downtown Oakland YMCA. **All information is confidential.** Completion of this application does not guarantee approval. Please allow approximately two weeks for processing.

Even if you're only applying for one membership, PLEASE INCLUDE ALL PERSONS LIVING IN YOUR HOUSEHOLD.

Assistance is awarded based on household size. Please check if the person is applying for membership.

PRIMARY ADULT – PLEASE PRINT LEGIBLY

 First Name Last Name Do you receive income?
 / / Yes
 Date of Birth Gender No

 Address Street City State Zip
 () ()

 Email Cell Phone Home Phone

SECONDARY ADULT

 First Name Last Name Do you receive income?
 / / Yes
 Date of Birth Gender No

FAMILY MEMBERS

_____ / / _____
 First & Last Name Date of Birth Gender
 _____ / / _____
 First & Last Name Date of Birth Gender
 _____ / / _____
 First & Last Name Date of Birth Gender
 _____ / / _____
 First & Last Name Date of Birth Gender

IF YOU ARE APPLYING FOR MEMBERSHIP FOR SOMEONE UNDER THE AGE OF 18, one adult must be included on this application and a proof of dependency document is required. A birth certificate is not proof of dependency.

Documents that can be used are:

- Current tax return (1040, 1040A, or 1040EZ) listing dependents
- A copy of rental agreement that lists your child(ren)'s name
- An official letter with your child(ren)'s name(s) and the address that is listed on your financial aid application

FAMILY AND MEMBERSHIP INFORMATION

Are you or any members of your family currently members of this YMCA?
 Yes No

If yes, what kind of member?
 Facility Program (12 and under)

FOR STAFF USE ONLY

 Staff Member Received Date

MONTHLY HOUSEHOLD INCOME Combined income from all adults in household

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 - 3. Government Assistance Letter:** A recent SSI or other government assistance disbursement voucher or award letter showing how much monthly income you receive.
 - 4. Full-Time Student:** If you are a student, proof of current full-time enrollment and additional proof of income.
- If none of these apply for you, please speak to a Manager-on-Duty.

PLEASE ATTACH PHOTOCOPIES OF APPROPRIATE QUALIFYING DOCUMENTS ALONG WITH THIS APPLICATION.

MEMBERS UNDER THE AGE OF 18

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Documents that can be used are:

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- A copy of rental agreement that lists your child(ren)'s name
- An official letter with your child(ren)'s name(s) and the address

PERSONAL STATEMENT Are there any other factors we should take into consideration?

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.....
.....
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FINANCIAL ASSISTANCE EXPIRATION

I understand that, if approved, **my Financial Assistance expires no more than 1 year after sign-up.** If I pay for my membership with automatic monthly payments and my assistance expires, I understand that regular membership rates will **automatically be withdrawn from my account.**

_____	_____	_____
1st Adult	2nd Adult	Paying Adult*
Initials	Initials	Initials

I understand that **it is my responsibility to re-apply before the deadline given.**

AUTHENTICATION STATEMENT

I acknowledge by my signature below, that all of the information on this form is accurate and complete. I agree to provide additional documentation to verify need, if requested. I am aware that on-time program payments are required to receive financial assistance awards. I understand I am subject to the rules and regulations of the YMCA. Supporting documents will not be returned. Each application is reviewed and approved independently. If there are changes in your income, please notify the YMCA.

X
.....
Primary Adult Signature Date

X
.....
Secondary Adult Signature Date

X
.....
Paying Adult* Signature Date

Your signature indicates that you understand the policies and procedures of the Downtown Oakland YMCA Financial Assistance program.
*If someone who is not on the membership is paying for this membership.

YMCA financial assistance is made available through donations, grants, and association earned income.